

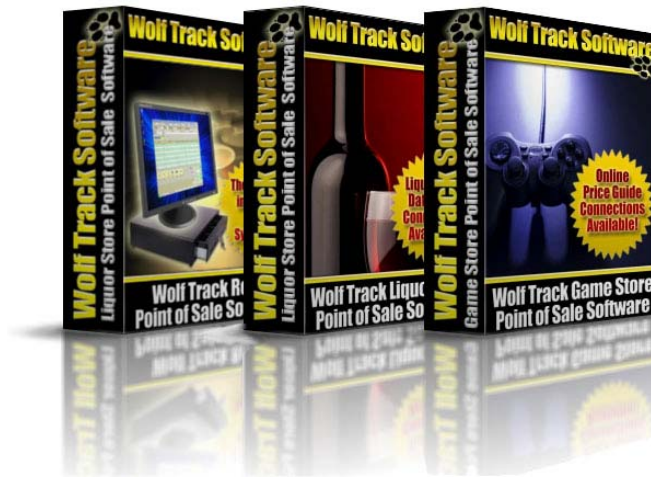
# Wolf Track Software



**The Leader  
in Retail  
POS  
Systems!**

## Wolf Track Retail Point of Sale Software

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## **Wolf Track Retail Store POS**

On behalf of the Wolf Track Software team, we want to thank you for downloading and evaluating our software.

We know you have many options when considering point of sale software for your store, so we appreciate your interest in our products. When looking for a point of sale software solution for your store or business, it's important to look for a solution that not only helps you with managing your sales activity but also your inventory and employees.

Wolf Track Retail POS Software is perfect for any small to medium-sized business. Our retail clients include medical offices and clinics, golf shops, book publishers and bookstores, catering businesses, costume and party supply stores and many more.

Wolf Track Retail POS Software includes detailed tracking of your inventory, simple purchase transactions, handling for multiple taxes, employee discount control, ability to temporarily suspend tickets for price checks, easy to use product receiving, and integration with all major credit card processors.

As you can see, at Wolf Track, we have your best interests in mind when we designed our software. With over a decade in the business of supporting stores like yours, we understand your business and your needs better than any other POS software company in the industry.

If during your evaluation you have any questions about our software, please contact us by phone or email, and we'll be happy to assist you.

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## Please Follow This Helpful Evaluation Checklist

- Installation**
  - Download the evaluation version of Wolf Track Software
  - Run WolfTrackSetup.exe
  - Follow the prompts. Run Wolf Track when the installation completes
  
- Login**
  - Click anywhere on the screen to open the login box
  - Select the Admin option
  
- Entering a Ticket**
  - Double-click on the SKU text box. Select one of the included items and press enter
  
- Checking Out**
  - Click the Checkout button on the bottom of the page. Change the amount of tender offered and press the Enter key
  
- Issuing a Refund**
  - On a new ticket, double-click on the SKU text box. Select one of the included items and press the Enter key, then double-click on Type. Change the transaction type to “Return”
  
- Creating a New Customer**
  - Go to the Customer tab at the top of the screen. Select the “Add Customer” option at the bottom of the page. Enter any info you wish to collect
  
- Creating a Customer Discount**
  - Select the Store Settings tab at the top of the page. Select the “Discounts” option in the Sales menu
  - Select Add Record
  - Double-click Code to select either a Percentage or Fixed discount
    - Note: To apply this to a customer, go back into the Customer Tab, double-click on “Discount Code” and select your discount
  
- Open and Close the Drawer**
  - On the Ticket Screen, click the Register button at the bottom of the screen
  - Select “Register Close”. This will open the Register Close Wizard
  - To open the register, follow the prompts on the register, and close Wizard to reopen the register

## Installation



From <http://www.wolftrack.com/> select the 30-Day Free Trial option in the upper right hand corner.

Please fill in all your information on the Registration page. After you submit, you will receive an email with a link to your download within a few minutes.

Open that link, and save the file on your computer (someplace that you will remember, such as your Desktop). It's a large file (~ 50 MBs) and will take a few minutes to download.

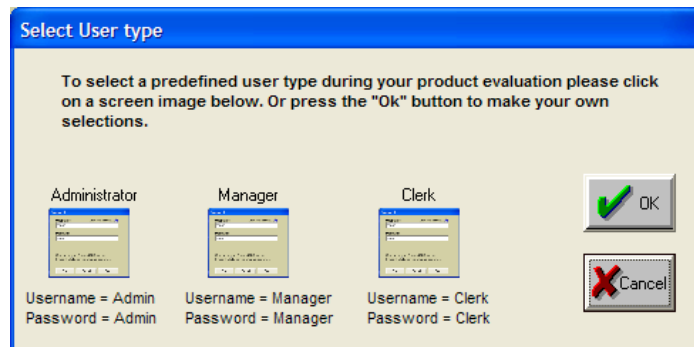
Once WolfTrackSetup.exe has been downloaded to your PC, you need to install it. Double-click on the WolfTrackSetup.exe icon you saved. You will be prompted to enter your email address. You must enter the same email address you used to download your product.

## Login

After you have installed the evaluation version, you will be prompted to open the software when installation completes. If this box is unchecked, then please check it, and then press finish.



The first screen you will see is the intro splash screen. Please click on the screen or press any key to continue.



After pressing any key, you will be presented with login options for Administrator, Manager, or Clerk.

Click on the Administrator button, and you will be logged in as Administrator and the ticket screen will open.



## Entering a Ticket

Let's start by entering a new ticket.

You first need to select your customer. By default this field is set to Walk-In. We'll keep it set this way for this evaluation tutorial, but when using this feature, you can create any number of customers and assign special settings for each (i.e. discounts and price levels).

The SKU field should be highlighted yellow. To find out what SKU's you already have in the system, press the Home key or double-click the SKU field.

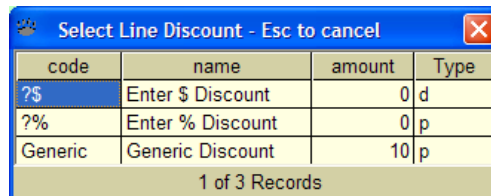
You should have four SKU's by default. Let's sell a pen to a walk-in customer:

Select SKU 001. You can either double-click on the Pen entry, or press enter when you have the Pen entry selected. This will place Pen on the first line in the ticket.

If you would like to change the quantity or add a line item discount, then this would be the place to do it. Double-click the quantity field on the Pen line item, and then feel free to change it and press enter.

As you change the quantity, the software automatically calculates any changes in price.

If you would like to add a line item discount, then just double-click the "Disc Price" field.



code	name	amount	Type
?\$	Enter \$ Discount	0	d
?%	Enter % Discount	0	p
Generic	Generic Discount	10	p

1 of 3 Records

By default you can either add a discount by amount (\$) or by percentage (%).

**Note:** Adding a line item discount will only discount that one line. In order to do a discount on the full ticket, you must use the ticket discount at the bottom right of the ticket screen.

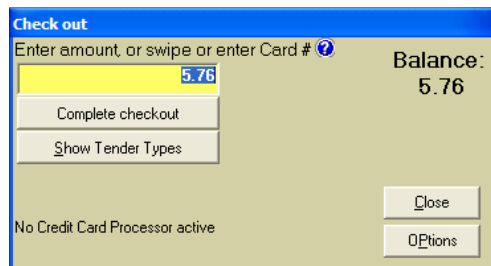
## Checking Out

Now that we have entered our line item, adjusted the quantity and added a line item discount, we are ready to check out.

At the bottom of the screen you will see our options bar. To the very left of this bar is the Checkout button. Press this to start the check out process.



You are brought to the check out screen.



At this point, you will enter the amount paid (if paying by cash) and press enter. This will cause the register to open, the receipt to be printed (if you already have your hardware, and would like to have this set up for evaluation, please call Wolf Track Software for a setup walk through or remote setup), and the screen will tell you how much change the customer is owed.

If you choose to partner with Wolf Track and set up a Mercury account, this will also be the place that you will swipe credit cards.

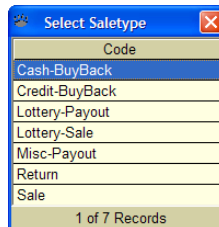
There are also other options available for checkout such as Check, Gift Cards, and Multiple Credit Cards.

## Issuing a Refund

The person that you sold a pen to earlier is unhappy about the quality of the pen. He claims that “for that price, he should have been given a pen that writes by itself,” so he wants a refund. Depending on your policies, you may or may not offer refunds, but we'll go ahead and take back this customer's pen.

Once again, double-click the SKU field to bring up your items (or if you remember that the SKU for Pen is 001, type that in the SKU field and press enter).

Currently, this looks like a normal transaction. In order to change it to a refund, go to the very right side of the ticket item and double-click or select and press home on the “Type” field.



From this screen select “Return.” The quantity and price will immediately change to negative. At this point you simply follow the checkout steps listed above.

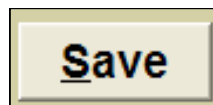
## Creating a New Customer

Okay, so now we can run tickets for walk-in customers. If you run a business where you have a lot of repeat customers, and would like to track clients' activity, then you need to set up a new client. First, go to the Customers tab at the top of the screen. You will then see this screen:

Select the “Add Customer” button at the bottom of the screen. This will clear all the fields for you to enter the data.

Fill in all applicable fields (Note: The customer “Code” is a required unique field. Many customers use the client’s phone number for this field).

When you have entered all the information you have collected, then press the save button on the bottom of the screen.



Now that you have entered your new customer, try to sell them something. Go to the Ticket tab at the top of the screen.

Double-click the “Customer No” text box, and your customer list should pop up.

Select Customer						
Code	Name	Home Phone	Zip	Customer Level	Discount Code	Address
0000000	Walk-in					
0000001	Discount Customer			Selling Price	Generic	
123456789	Name, F.					

1 of 3 Records

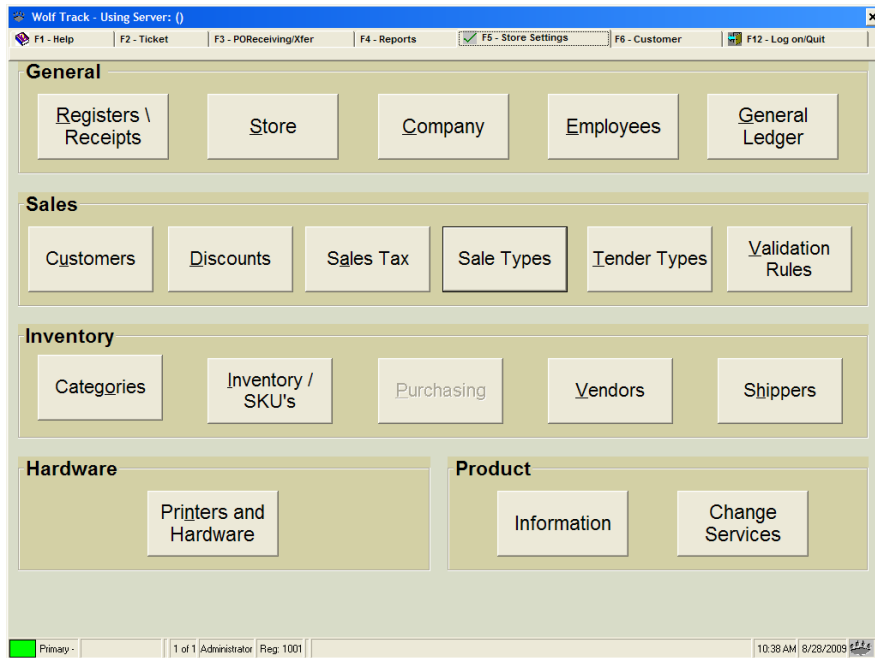
I had entered "First Name" as my new customer, so now I can select Name, F. and the customer fields will be populated with First's information.

From here, simply finish the ticket as you normally would.

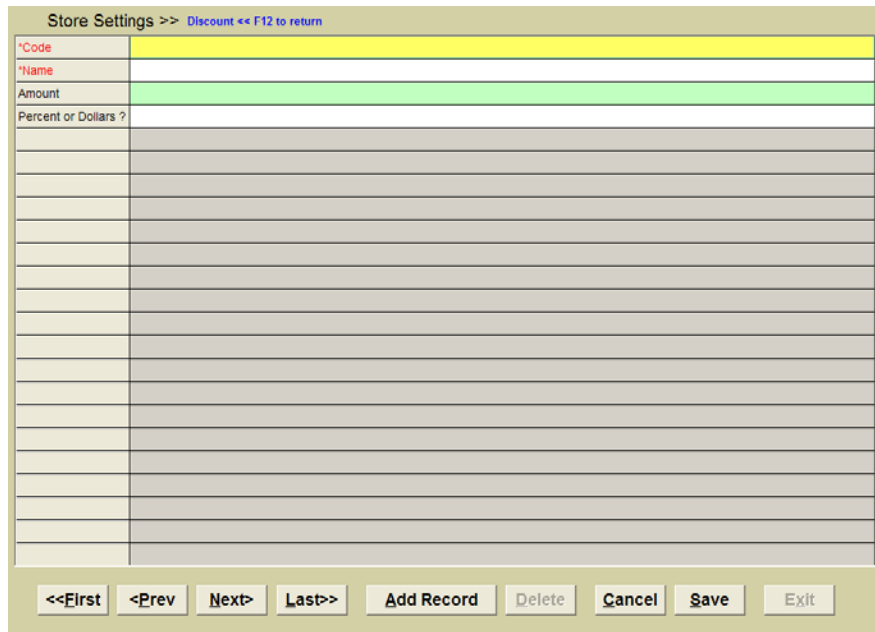
## Creating a Customer Discount

Now that you have new customers entered, you want to reward them. So, for First's loyalty, let's give him a 2% discount on all his purchases.

In order to set up a new discount, click on the Store Settings Tab.



From here, select the Discounts option in the Sales section.



Let's name this Loyalty Discount (use Loyalty for both the Code and Name fields). Then, let's put "2" in the Amount field. Much like the discount section on ticket, you will have the option to enter either a percentage or a fixed amount discount. Let's change the "Percent or Dollars?" field to percent. Double-click this field:



Select "Enter % Discount" and press enter. Click Save at the bottom of the discount screen and then Exit.

Now that we have both the customer and discount set up, let's apply the discount to the Customer account.

Go back to the Customer tab and then navigate to your new customer (double-click the Customer Code field or use the navigation buttons at the bottom of the screen).

Status	A
Customer Level	
Discount Code	
Misc 1	

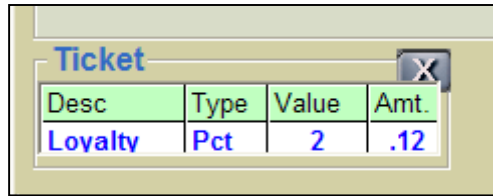
In the right column about half way down the screen, you will find the Discount Code option. Double-click the Discount Code.



Double-click on Loyalty, then save the changes on the customer screen.

Now, when you select this customer on ticket, they will automatically be given a 2% discount.

\*NOTE: All full ticket discounts will show up at the bottom on the screen as you run a ticket. To override any full ticket discount, simply click the X button on the discount:



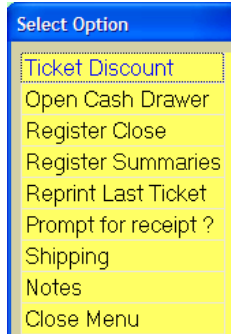
The image shows a screenshot of a software window titled "Ticket". The window contains a table with the following data:

Desc	Type	Value	Amt.
Loyalty	Pct	2	.12

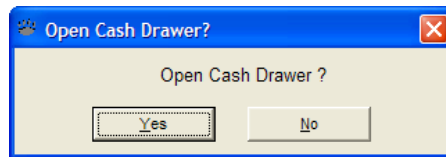
## Open and Close the Drawer

Now that the day has ended, it's time to close the register. Wolf Track makes closing your register a fast easy task.

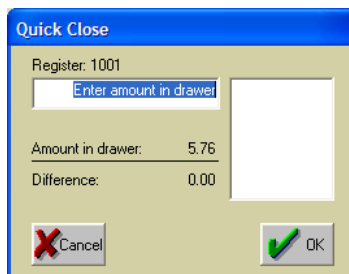
First, from the Ticket screen, select Register. This will pop up the Register Menu. From this menu, select "Register Close" and press enter.



Once you have selected "Register Close" you will be asked if you would like the Cash Drawer to be opened.

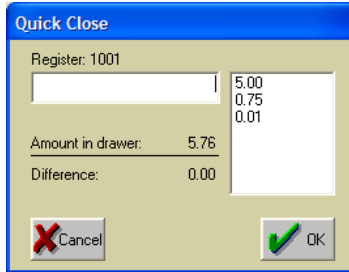


If you have a cash drawer set up, then press yes. Otherwise just select no for this evaluation.

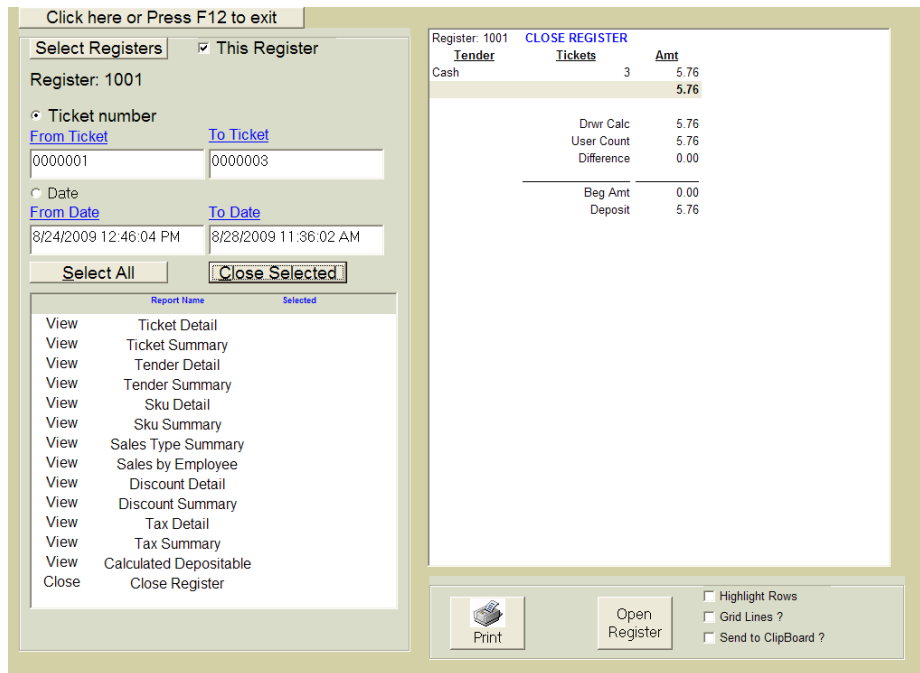


Once you get to the close screen, the Quick Close screen will appear. Enter the amount of cash in the drawer, and press enter.

Go ahead and put in the amount listed in your Amount box, and press enter. This will move the amount over into the Amount box. You can do this for each denomination as well:



Once you have the Amount in, press OK



Your close report should display in the report section. From here, press select all on the left, and then Close Selected. This will close every module for the day. Once the modules have been closed, the Close Selected button will change to a Run Selected. This is your end of the day reporting section. Go ahead and press "Run Selected"

Click here or Press F12 to exit

Select Registers  This Register

Register: 1001

Ticket number

From Ticket: 0000001 To Ticket: 0000003

Date

From Date: 8/24/2009 12:46:04 PM To Date: 8/28/2009 11:36:02 AM

Unselect All Close Selected

Report Name	Selected
Close Ticket Detail	<input checked="" type="checkbox"/>
Close Ticket Summary	<input checked="" type="checkbox"/>
Close Tender Detail	<input checked="" type="checkbox"/>
Close Tender Summary	<input checked="" type="checkbox"/>
Close Sku Detail	<input checked="" type="checkbox"/>
Close Sku Summary	<input checked="" type="checkbox"/>
Close Sales Type Summary	<input checked="" type="checkbox"/>
Close Sales by Employee	<input checked="" type="checkbox"/>
Close Discount Detail	<input checked="" type="checkbox"/>
Close Discount Summary	<input checked="" type="checkbox"/>
Close Tax Detail	<input checked="" type="checkbox"/>
Close Tax Summary	<input checked="" type="checkbox"/>
Close Calculated Depositable	<input checked="" type="checkbox"/>
Close Register	<input checked="" type="checkbox"/>

Register: 1001 **Tax Detail**

Ticket	Tax
0000001	0.06
0000002	0.06
0000003	0.06
<b>3</b>	<b>0.18</b>

Register: 1001 **Tax Summary**

Tickets	Total
3	0.18

Register: 1001 **Calculated Depositable**

Ticket	Tender	Amt
0000001	Cash	-6.24
0000002	Cash	5.94
0000003	Cash	6.06
<b>3</b>		<b>5.76</b>

Register: 1001 **Close Register**

Tender	Tickets	Amt
Cash	3	5.76
		<b>5.76</b>
		Dnvr Calc 5.76
		User Count 5.76
		Difference 0.00
		-----
		Beg Amt 0.00
		Deposit 5.76

Print Open Register

Highlight Rows  
 Grid Lines ?  
 Send to Clipboard ?

All of your reports will now be listed on the right side. From here you can print the reports.

Once your reports have been printed, press the Open Register button next to the print button, and you are ready for business for tomorrow.

## Thank You for Evaluating Wolf Track POS Software

We appreciate you taking the time to download, install and evaluate Wolf Track POS Software. If you have any further questions, please use the information below to contact us:

**For Sales Questions or Support, please contact:**

Wolf Track Software, Ltd.  
1924 South Utica Ave.  
Suite 1200  
Tulsa, Oklahoma 74104

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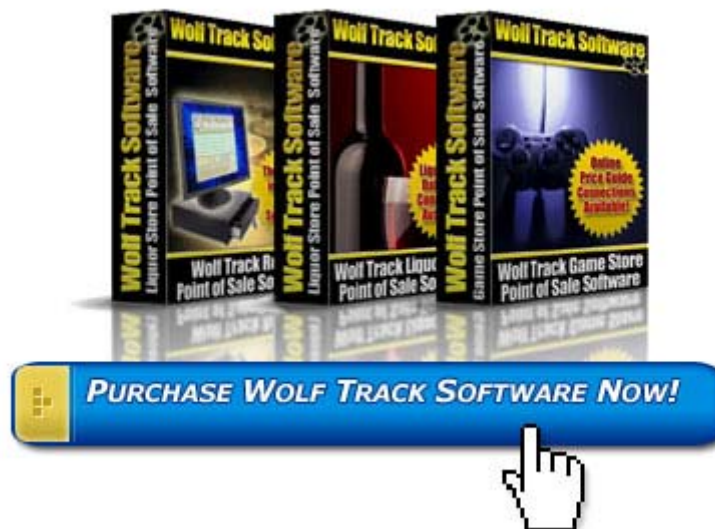
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